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WILL PREPARATION FACTUAL INFORMATION

Date: _____

Time: _____

Interviewed by: _____

CLIENT

1. Client's full name:
Client's Address:
Phone Number(s):

SPOUSE

2. Full name:
Address:
Phone Number(s):

EXECUTOR / EXECUTRIX

3. Full name:
Address:

BACKUP EXECUTOR / EXECUTRIX

4. Full name:
Address:

CHILDREN

1. Full name:
Address:
Date of Birth:
2. Full name:
Address:
Date of Birth:

3. Full name:
Address:
Date of Birth:

GUARDIANS OF YOUR MINOR CHILDREN

1. Full name:
Relationship:
Address:
2. Full name:
Relationship:
Address:

GRANDCHILDREN

1. Full name:
Address:
Date of Birth:
2. Full name:
Address:
Date of Birth:
3. Full name:.....
Address:
Date of Birth:

DISPOSITION OF ESTATE

1. Full name:
Address:
2. Full name:
Address:
3. Full name:
Address: